

Methodological remarks, concepts, definitions

Source of data: the regular data service of the social insurance pay-offices, the data collection of the Regional Health Insurance Funds (henceforth RHIF-s), the data service of Hungarian Central Statistical Office, Central Administration of National Pensions Insurance.

The enumeration of insurees and persons entitled to health care benefits are included in the **Act LXXX of 1997 on people entitled to social insurance service and private pension as well as the coverage of these services.**

Insurees

Insuree: a person may obtain the right - in case of satisfying other conditions defined in the act - to all services of the social insurance (health and pension insurance benefits). The entitlement of insurees to certain social insurance benefits is based on their mandatory participation in social insurance and – except for some benefits set by law – the compliance with their obligation regarding social insurance contribution together with the fulfilment of liability for payment set by the Act XLIII of 1997 on mandatory social insurance. Employers are obliged to pay contribution laid down by law in order to provide financial cover to benefits within the scope of social insurance.

Employee: who is not self-employed person or member of company and is employed with the obligation of health insurance contribution.

Self-employed person: natural person who is having entrepreneurial certificate. Private persons with certifications entitling to practice private veterinary activity, private pharmacist activity, social attendants in farms and villages, private persons possessing certificate entitling to provide social services. Attorneys, European community jurists, private patent attorneys, notaries who are not member of any notary's office and autonomous bailiffs who are not member of any bailiff's office under the scope of Act on lawyers.

Member of company: the member of limited partnership, unlimited partnership, limited liability company, public-service corporate, joint enterprise, federation as well European economical coalition who takes part personally in the activity if he/she takes part in their work personally (including the period the company operates as a preliminary company), but not on the basis of employment or commission (legal relation of membership). The member of patent attorney corporation, patent attorney office, if he/she takes part in their work personally. The member of law office, notary's office, bailiff office, driving instructors working party or tutorial working party.

The detailed enumeration of insurees is included in the subsection 1-2 of section 5 of the Act LXXX of 1997.

Persons entitled to health care services: besides insurees and those entitled to health care services according to the section 13 of Act LXXX of 1997 are enumerated in the Act LXXX of 1997, section 16.

Insurees contracted with National Health Insurance Fund Administration (NHIFA): armed forces, security organizations and civil national security services, which contracted with the NHIFA or their regional authorities that contracted with County Health Insurance Funds for granting salary instead of health insurance cash benefits to their professional staff and contract labour.

Persons receiving pension, pension-like benefit

Source of data: Central Administration of National Pension Insurance

Pension by own right: old-age, disability (disability and accident disability) pensions.

Old-age pension: pension received after reaching the age set in the Act LXXXI of 1997 pension benefits and after the required service time (old-age pension determined with taking the number of years of exemption into account, service retirement, old-age pension for those pursuing certain kinds of art, advanced old-age pension and advanced old-age pension with reduced pension benefit are considered old-age pension). In table 2.2 of chapter II old-age pension involves old-age type pensions early retirement and miners' pensions.

Disability pension: pension claimed before reaching the retirement age due to complete or partial deterioration of working ability. Payable for people having completed the service time set by the law and who are not eligible to meet the requirements of their job completely. The National Rehabilitation and Social Institute assess the working ability of the disabled person. (According to the Hungarian law the disability pension will not change to old-age pension after reaching the retirement age.)

Accident disability pension: pension benefit received in case of becoming disabled by the consequence of occupational accident or occupational disease, regardless of the service time.

Disability pension under the retirement age: those persons receive this benefit who have not reached the retirement age and receives disability or accident disability pension.

Survivor's pension: paid regularly to the relative of the dead pensioner (or agricultural co-operative rentier) or not pensioner but a person, who obtained pension right (or right to agricultural co-operative rent). The relative receives this benefit on the right of the person passed away.

The type of benefit: widow's pension, temporary widow's pension, parent's pension and orphan's benefit.

Rentiers: receiving pension-like cash benefit on a regular basis in case of completing certain conditions (service time, decrease of working ability, accident, occupational disease etc).

Accident rent: for people, whose working ability has declined by more than 15% because of disability accident or occupational disease, but not entitled to accident disability pension.

Disability rent: payable to those, who lost their working ability before the age of 25 completely, who don't receive retirement or accident pension. It may be paid from the age of 18 and it charges the central budget. The entitlement criteria are set by Council of Ministers Order 83/1987 (XII.27.) on disability rent.

Rehabilitation annuity: it was launched in 2008. According to the section 6 in the Act LXXXI of 1997, the rehabilitation annuity is a pension by own right within Social Insurance's pension scheme.

Social rent of persons with health impairment: temporary rent, regular social rent, health deterioration rent. The entitlement criteria are set by Government Order 387/2007 (XII.23.) on social rents of persons with health impairment.